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12/4/06

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 of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
 USA COMMERCIAL MORTGAGE COMPANY,) Chapter 11
 Debtor.)

In re:) BK-S-06-10726-LBR
 USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10727-LBR
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10728-LBR
 USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10729-LBR
 USA SECURITIES, LLC,) Chapter 11
 Debtor.)

Affects)

☒ All Debtors)

☐ USA Commercial Mortgage Co.)

☐ USA Securities, LLC)

☐ USA Capital Realty Advisors, LLC)

☐ USA Capital Diversified Trust Deed)

☐ USA First Trust Deed Fund, LLC)

Date: November 28, 2006
 Time: 1:30 p.m.

**CERTIFICATE OF SERVICE OF NOTICE OF ENTRY OF ORDER APPROVING JOINT
 MOTION OF THE FOUR OFFICIAL COMMITTEES TO APPROVE THE SUPPLEMENTAL
 DISCLOSURE PURSUANT TO 11 U.S.C. §1125 (AFFECTS ALL DEBTORS)**

1. On December 1, 2006, I served the following documents:

Notice of Entry of Order Approving Joint Motion of the Four Official
Committees to Approve the Supplemental Disclosure Pursuant to 11
U.S.C. §1125 (Affects All Debtors)

2. I served the above named document(s) by the following means to the persons
as listed below:

☒ a. **ECF System.** See attached Notice of Electronic Filing, Exhibit A
hereto.

☒ b. **United States mail, postage full prepaid to the following:**

American Express Bank FSB
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Po Box 3001
Malvern, Pa 19355-0701

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☐ **c. Personal service.**

I personally delivered the documents to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☒ **d. By direct email.** See attached service list, Exhibit B hereto.

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ **e. By fax transmission.**

Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by

1 the fax machine that I used. A copy of the record of the fax
2 transmission is attached.

3 ☐ f. **By messenger.**

4 I served the document(s) by placing them in an envelope or
5 package addressed to the persons at the addresses listed below and
6 providing them to a messenger for service.

7 I declare under penalty of perjury that the foregoing is true and correct.

8 DATED this 4th day of December, 2006.

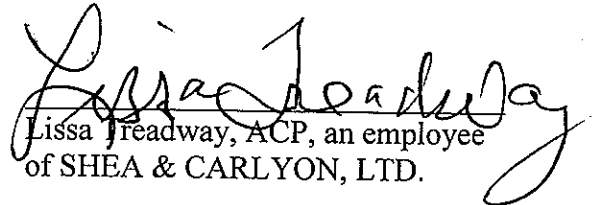
9 
10 Lissa J. Readway, ACP, an employee
11 of SHEA & CARLYON, LTD.

EXHIBIT “A”

From: USBC_NEVADA@nvb.uscourts.gov
Sent: Friday, December 01, 2006 9:15 AM
To: Courtmail@nvb.uscourts.gov

*****NOTE TO PUBLIC ACCESS USERS***** You may view the filed documents once without charge. To avoid later charges, download a copy of each document during this first viewing.

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 12/1/2006 at 9:14 AM PST and filed on 12/1/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 1913

Docket Text:

Notice of Entry of Order Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[1907] Order on Motion for Approval of Procedures) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\NOE joint motion re supplemental solicitation.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=12/1/2006] [FileNumber=7534284-0]
[5c748ebf6b187069bfb5e68401c672d6d26dda9b39b5ea9b91b6d3b858e8c1fb3639
4f4305c8388845891703d8ebb117f228627d5a2eee2eacf528ed0ff2b951]]

06-10725-lbr Notice will be electronically mailed to:

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